

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**For the attention of prospective resolution applicants of Earth Infrastructures Limited**

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	<b>Earth Infrastructures Limited</b>
2.	Date of incorporation of corporate debtor	19 <sup>th</sup> June, 2007
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies-Delhi
4.	Corporate identity number / limited liability identification number of corporate debtor	U45400DL2007PLC164905
5.	Address of the registered office and principal office (if any) of corporatedebtor	<b>Registered Office (As per MCA Data):</b> B-100, Second Floor, Naraina Industrial Area, Phase-1 Delhi South West Delhi-110028  Website : <a href="http://www.earthinfra.co.in">www.earthinfra.co.in</a>
6.	Insolvency commencement date of the corporate debtor	6 <sup>th</sup> June, 2018-Date of Order
7.	Date of invitation of expression of interest	19 <sup>th</sup> April, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	This information can be sought by sending an e-mail on <a href="mailto:earth.cirp@gmail.com">earth.cirp@gmail.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	This information can be sought by sending an e-mail on <a href="mailto:earth.cirp@gmail.com">earth.cirp@gmail.com</a>
10.	Last date for receipt of expression of interest	4 <sup>th</sup> May, 2019
11.	Date of issue of provisional list of prospective resolution applicants	14 <sup>th</sup> May, 2019
12.	Last date for submission of objections to provisional list	19 <sup>th</sup> May, 2019
13.	Date of issue of final list of prospective resolution applicants	29 <sup>th</sup> May, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	19 <sup>th</sup> May, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Shall be shared in electronic form to all the Prospective Resolution Applicants (PRA) eligible to receive the same under regulation 36B(1) of Insolvency and Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016
16.	Last date for submission of resolution plans	18 <sup>th</sup> June, 2019



17.	Manner of submitting resolution plans to resolution professional	By post or by hand delivery in sealed envelope to the address of Resolution Professional i.e. Khandelwal Jain & Co., Chartered Accountants, G-8 & 9, Hans Bhawan, BSZ Marg, ITO, New Delhi – 110002 followed by an email confirmation.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	8 <sup>th</sup> July, 2019
19.	Name and registration number of the resolution professional	Akash Shinghal Reg. No.: IBBI/IPA-001/IP-P00137/2017-18/10279
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Akash Shinghal Insolvency Professional Khandelwal Jain & Co., Chartered Accountants, G-8 & 9, Hans Bhawan, BSZ Marg, ITO, New Delhi - 110002 <a href="mailto:akash@kjco.net">akash@kjco.net</a>
21.	Address and email to be used for correspondence with the resolution professional	Khandelwal Jain & Co., Chartered Accountants, G-8 & 9, Hans Bhawan, BSZ Marg, ITO, New Delhi - 110002 <a href="mailto:earth.cirp@gmail.com">earth.cirp@gmail.com</a>
22.	Further Details are available at or with	The details are available at <a href="http://www.earthinfra.co.in">www.earthinfra.co.in</a> or can be sought by sending an e-mail on <a href="mailto:earth.cirp@gmail.com">earth.cirp@gmail.com</a>
23.	Date of publication of Form G	19 <sup>th</sup> April, 2019

**Note:**

Estimated Date of closure of Insolvency Resolution Process is on 29<sup>th</sup> April 2019. Further, on approval of the COC, the application for exclusion of 114 days from the period for completion of Corporate Insolvency Resolution Process (CIRP) has been filed before the Adjudicating Authority. Thus the dates mentioned are subject to grant of exclusion of 114 days from the CIRP period by the Adjudicating Authority. Estimated date of closure of CIRP on grant of exclusion of days would be 21<sup>st</sup> August, 2019.



Akash Shinghal  
Resolution Professional for Earth Infrastructures Limited  
Reg. No.: IBBI/IPA-001/IP-P00137/2017-18/10279  
Office Address: G - 8 & 9, Hans Bhawan, BSZ Marg, New Delhi - 110002  
Telephone No: 011 - 23370091  
Email id: [earth.cirp@gmail.com](mailto:earth.cirp@gmail.com), [akash@kjco.net](mailto:akash@kjco.net)

Date: 19<sup>th</sup> April, 2019  
Place: New Delhi